

Fast Food Fax

JUN 14, 2004

Trade sentiment ranged steady to instances firm. Demand ranged fair to good, mostly fair to moderate best where feature activity was noted. Breast items were in close balance and well cleared. Leg items were at least adequate to available. Wings were fully sufficient. Weights were mixed but mostly desirable.

The "SOURCE" of Poultry and Egg Market Information

Vol 6, No 24

Young Chickens Slaughtered under Federal Inspection Classified by Weight, WEEKENDING: May 29, 2004

FOOD SERVICE/

	<u>FAST FOOD</u>	<u>RETAIL</u>	<u>DEBONING</u>	<u>TOTAL</u>
Weight Range	4.20 & Down	4.21 - 5.25	5.26 & Up	----
Total (000)	27,050	21,518	39,358	87,926
Percentage	31%	24%	45%	100%

Fast Food and Food Service Sizes

<u>Live Weights</u>	<u>RTC WOG Weights</u>	<u>No. of Head (000)</u>	<u>Percentage of Total Slaughter</u>
3.60 lbs. & Lighter	Under 2 lbs., 8 oz.	5,020	5.71
3.61 - 3.80 lbs.	2 lbs., 8 oz. - 2 lbs., 10 oz.	6,987	7.95
3.81 - 4.00 lbs.	2 lbs., 10 oz., -2 lbs., 12 oz.	9,119	10.37
4.01 - 4.20 lbs.	2 lbs., 12 oz. - 2 lbs., 14 oz.	5,924	6.74
		27,050	30.76

BROILER EGG SET CHICKS PLACED IN 19 STATES COMPARED WITH U.S. BROILER SLAUGHTER

Slaughter Week	Egg Sets		Chicks Placed		Eggs Set 10 Weeks Previous		Chicks Placed 7 Weeks Previous		Prelim. Fed. Insp. Million head Slaughtered	
	(000)	% *	(000)	% *	(000)	% *	(000)	% *	(000)	% * *
Apr 10	212,939	102	171,566	102	204,460	100	167,390	102	150,462	99
Apr 17	213,662	102	171,422	102	206,642	102	168,319	103	152,185	101
Apr 24	213,468	103	173,068	101	208,421	103	169,208	102	156,011	103
May 01	212,631	102	174,978	102	209,844	103	170,698	102	157,894	101
May 08	212,557	103	174,628	102	210,864	102	171,783	101	157,101	100
May 15	212,861	101	174,269	102	210,313	101	172,347	102	158,470	101
May 22	213,089	101	174,454	102	210,601	103	173,152	103	159,896	101
May 29	212,537	101	174,276	102	210,144	102	171,903	102	161,220	101
Jun 05	212,020	100	176,344	102	211,188	103	173,254	103	142,840	89

Data in bold are subject to revision *Percent of previous year **Percent change from previous week

Whole Broiler/Fryers (cents/lb.)

Week of 06/14/04

	Majority	Current Week	Previous Week	Year Ago
NEW YORK Grade A Ice-packed	81-84	83.36	82.72	59.55
CHICAGO Grade A Ice-packed	78-81	80.18	80.27	55.42
LOS ANGELES Grade A Ice-packed	84	84.00	83.98	68.83
12-CITY COMPOSITE Weighted Avg.			82.12	61.38
GEORGIA DOCK FOB Wtd. Avg. (Wed Dock 79.25)		78.66	78.37	64.31
SOUTHERN STATES FOB Whole Body 5 Day Avg.		79.53	80.44	51.07

Broiler/Fryer Parts (cents/lb.)

Weekly Weighted Average

	<u>Northeast (Delivered)</u>	<u>Southern States (FOB)</u>	<u>Georgia (FOB)</u>
	<u>06/11/04</u>	<u>06/11/04</u>	<u>06/14/04</u>
Breast - B/S	251.80	252.92	261.00
Tenderloins	220.07	230.42	256.50 (Line run)
Breast - Line Run	135.75	135.60	138.50 (Whole)
Leg Quarters	39.65	36.13	36.50
Wings	106.49	99.05	118.00